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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Industrial and Commercial Bank of China (Asia) Limited (the “Issuer”)
(incorporated in the Hong Kong with limited liability)

as Issuer

USD500,000,000 Tier 2 Subordinated Notes due 2023 (the “Notes”)

(Stock Code: 5976)

Joint Global Coordinators

ICBC Citigroup Deutsche Bank HSBC UBS

Joint Bookrunners

ICBC ANZ BofA
Merrill
Lynch Citigroup Crédit
Agricole
CIB Credit
Suisse Deutsche
Bank Goldman Sachs
(Asia) L.L.C. HSBC The Royal
Bank of
Scotland UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 28 May 2013, the Supplemental Offering Circular dated 3 October 2013 and the Pricing Supplement dated 3 October 2013. Permission for the listing of, and dealing in, the Notes is expected to become effective on 11 October 2013.

Hong Kong, 10 October 2013

As at the date of this announcement, the Directors of the Issuer are Mr. Chen Aiping, Mr. Zong Jianxin, Mr. Fung Siu Ming, Mr. Wu Hongbo, Mr. Zhu Wenxin, Mr. Shi Zeyou, Professor Wong Yue Chim, Richard, Mr. Tsui Yiu Wa, Alec, Mr. Yuen Kam Ho, George, Mr. Choi Yiu Kwan and Dr. Wu Jie Si.