



**中國工商銀行(亞洲)**

**ICBC (Asia)**

**INDUSTRIAL AND COMMERCIAL BANK OF CHINA (ASIA) LIMITED**

**中國工商銀行 (亞洲) 有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 349)**

**MERGER OF INDUSTRIAL AND COMMERCIAL BANK OF CHINA (ASIA) LIMITED  
AND BELGIAN BANK  
NOTICE OF APPOINTED DAY**

The Directors are pleased to announce that the appointed day for the merger of Industrial and Commercial Bank of China (Asia) Limited and Belgian Bank pursuant to the Industrial and Commercial Bank of China (Asia) Limited (Merger) Ordinance (Ordinance No. 20 of 2005) is 10 October 2005.

**NOTICE OF APPOINTED DAY**

The Directors are pleased to announce that the appointed day for the merger of Industrial and Commercial Bank of China (Asia) Limited (the "Bank") and Belgian Bank is scheduled as 10 October 2005. Pursuant to Section 3 of the Industrial and Commercial Bank of China (Asia) Limited (Merger) Ordinance, the Bank and Belgian Bank will give a joint notice of the appointed day in the Gazette on 30 September 2005.

By Order of the Board  
**Cheng Pui Ling, Cathy**  
*Company Secretary*

Hong Kong, 29 September 2005

*As at the date of this announcement, the Board comprises Mr. Zhu Qi, Mr. Wong Yuen Fai and Mr. Zhang Yi as executive directors, Dr. Jiang Jianqing, Ms. Wang Lili, Mr. Chen Aiping and Mr. Damis Jacobus Ziengs as non-executive directors and Professor Wong Yue Chim, Richard, SBS, JP, Mr. Tsui Yiu Wa, Alec and Mr. Yuen Kam Ho, George as independent non-executive directors.*

*Please also refer to the published version of this announcement in South China Morning Post and Hong Kong Economic Times.*