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**中國工商銀行(亞洲)**

**ICBC (Asia)**

**INDUSTRIAL AND COMMERCIAL BANK OF CHINA (ASIA) LIMITED**

**中國工商銀行(亞洲)有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 349)**

**CLOSING OF THE ISSUE OF NOTES DUE 2009**

Reference is made to the Company's Announcement and the Directors of the Company are pleased to announce that the closing of the issue of the Notes took place on 16 September 2004.

Reference is made to the Company's announcement dated 9 September 2004 (the "Announcement") in relation to the issue of the Notes due 2009 and the Directors of the Company are pleased to announce that the closing of the issue of the Notes took place on 16 September 2004. Terms used in this announcement shall have the same meanings ascribed to them in the Announcement unless otherwise defined herein.

Notes in the aggregate principal amount of US\$400 million have been issued. The Notes will be listed on the SGX-ST with effect from 17 September 2004. A summary of the principal terms of the Notes is set out in the Announcement.

By Order of the Board

**Zhu Qi**

*Managing Director and Chief Executive Officer*

Hong Kong, 16 September 2004

*As at the date of this announcement, the Board comprises Mr. Zhu Qi, Mr. Wang Yan and Mr. Wong Yuen Fai as executive directors, Dr. Jiang Jianqing, Ms. Wang Lili, Mr. Chen Aiping and Mr. Damis Jacobus Ziegns as non-executive directors and Professor Wong Yue Chim, Richard, SBS, JP, Mr. Tsui Yiu Wa, Alec and Mr. Yuen Kam Ho, George as independent non-executive directors.*

*Please also refer to the published version of this announcement in South China Morning Post and Hong Kong Economic Times.*