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INDUSTRIAL AND COMMERCIAL BANK OF CHINA (ASIA) LIMITED

中國工商銀行(亞洲)有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 349)

SUSPENSION OF TRADING

Reference is made to the scheme document (the “**Scheme Document**”) of the Company dated 8 October 2010 in relation to the proposal to privatise the Company by way of a scheme of arrangement under section 166 of the Companies Ordinance and the proposed withdrawal of listing of the Company. Terms defined in the Scheme Document shall have the same meanings when used in this announcement.

At the request of the Company, trading of the shares in the Company will be suspended with effect from 9:30 a.m. on Tuesday, 9 November 2010 pending the release of the results of the Court Meeting and the Extraordinary General Meeting.

By Order of the Board
Tsang Mei Kuen
Company Secretary

Hong Kong, 9 November 2010

As at the date of this announcement, the Board comprises Mr. Chen Aiping, Mr. Wong Yuen Fai, Mr. Zhang Yi and Mr. Zong Jianxin as executive directors, Dr. Jiang Jianqing, Ms. Wang Lili and Mr. Hu Hao as non-executive directors and Professor Wong Yue Chim, Richard, S.B.S., J.P., Mr. Tsui Yiu Wa, Alec and Mr. Yuen Kam Ho, George as independent non-executive directors.