



**中國工商銀行(亞洲)**

**ICBC (Asia)**

**INDUSTRIAL AND COMMERCIAL BANK OF CHINA (ASIA) LIMITED**

**中國工商銀行(亞洲)有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 349)**

**COMPLETION OF THE ACQUISITION OF  
WORLDSEC ASSET MANAGEMENT LIMITED**

**Completion of the acquisition of Worldsec Asset Management Limited**

The Bank is pleased to announce that completion of the Acquisition has taken place on 31 August 2008.

Reference is made to the announcement of Industrial and Commercial Bank of China (Asia) Limited (the “Bank”) dated 11 March 2008 (the “Announcement”) in respect of the acquisition by the Bank of all the shares of WAML in issue pursuant to the Sale and Purchase Agreement. Capitalised terms used in this announcement shall have the same meanings as defined in the Announcement unless otherwise specified herein.

The Bank is pleased to announce that completion of the Acquisition has taken place on 31 August 2008.

By Order of the Board  
**Tsang Mei Kuen**  
*Company Secretary*

Hong Kong, 1 September 2008

*As at the date of this announcement, the Board comprises Mr. Chen Aiping, Mr. Wong Yuen Fai and Mr. Zhang Yi as executive directors, Dr. Jiang Jianqing and Ms. Wang Lili as non-executive directors and Professor Wong Yue Chim, Richard, S.B.S., J.P., Mr. Tsui Yiu Wa, Alec and Mr. Yuen Kam Ho, George as independent non-executive directors.*