



中國工商銀行(亞洲)

ICBC (Asia)

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (ASIA) LIMITED

中國工商銀行(亞洲)有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 349)

**CLOSURE OF REGISTER OF MEMBERS AND
REGISTER OF WARRANT HOLDERS**

The Board of Directors (the “Board”) of Industrial and Commercial Bank of China (Asia) Limited (the “Bank”) is pleased to declare an interim dividend of HK\$0.28 per ordinary share for the six months ended 30 June 2008 to shareholders whose names appear on the Register of Members of the Bank at the close of business on Tuesday, 9 September 2008.

The Register of Members and the Register of Warrant Holders of the Bank will be closed from Thursday, 4 September 2008 to Tuesday, 9 September 2008, both days inclusive, during which period no transfers of shares or warrants will be registered. In order to qualify for the above interim dividend, all transfer documents, accompanied by the relevant share certificates or in the case of warrant holders, all subscription forms accompanied by the relevant warrant certificates and exercise money, must be lodged for registration with the Bank’s Share Registrars, Tricor Tengis Limited, at 26/F., Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong before 4:30 p.m. on Wednesday, 3 September 2008.

By Order of the Board
Tsang Mei Kuen
Company Secretary

Hong Kong, 19 August 2008

As at the date of this announcement, the Board comprises Mr. Chen Aiping, Mr. Wong Yuen Fai and Mr. Zhang Yi as executive directors, Dr. Jiang Jianqing and Ms. Wang Lili as non-executive directors and Professor Wong Yue Chim, Richard, S.B.S., J.P., Mr. Tsui Yiu Wa, Alec and Mr. Yuen Kam Ho, George as independent non-executive directors.