



中國工商銀行(亞洲)

ICBC (Asia)

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (ASIA) LIMITED

中國工商銀行(亞洲)有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 349)

**CLOSURE OF REGISTER OF MEMBERS AND
REGISTER OF WARRANT HOLDERS**

The Board of Directors (the “Board”) of Industrial and Commercial Bank of China (Asia) Limited (the “Bank”) is pleased to announce that the Board has recommended a final dividend of HK\$0.63 per ordinary share for the year ended 31 December 2007 to shareholders whose names appear on the Register of Members of the Bank at the close of business on Thursday, 22 May 2008. Subject to shareholders’ approval of the proposed final dividend at the Bank’s annual general meeting to be held on Thursday, 22 May 2008, the final dividend is expected to be paid on or about Friday, 20 June 2008.

The Register of Members and the Register of Warrant Holders of the Bank will be closed from Thursday, 15 May 2008 to Thursday, 22 May 2008, both days inclusive, during which period no transfers of shares or warrants will be registered. In order to qualify for the above final dividend, all transfer documents, accompanied by the relevant share certificates or in the case of warrant holders, all subscription forms accompanied by the relevant warrant certificates and exercise money, must be lodged for registration with the Bank’s Share Registrars, Tricor Tengis Limited, at 26/F., Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong before 4:00 p.m. on Wednesday, 14 May 2008.

By Order of the Board
Tsang Mei Kuen
Company Secretary

Hong Kong, 28 April 2008

As at the date of this announcement, the Board comprises Mr. Zhu Qi, Mr. Wong Yuen Fai and Mr. Zhang Yi as executive directors, Dr. Jiang Jianqing, Ms. Wang Lili and Mr. Chen Aiping as non-executive directors and Professor Wong Yue Chim, Richard, S.B.S., J.P., Mr. Tsui Yiu Wa, Alec and Mr. Yuen Kam Ho, George as independent non-executive directors.