



**中國工商銀行(亞洲)**

**ICBC (Asia)**

**INDUSTRIAL AND COMMERCIAL BANK OF CHINA (ASIA) LIMITED**

**中國工商銀行(亞洲)有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 349)**

**NOTICE OF ANNUAL GENERAL MEETING**

Pursuant to Sections 161BA(5) and (6) of the Companies Ordinance  
(Chapter 32, Laws of Hong Kong)

Notice is hereby given that the Annual General Meeting of Industrial and Commercial Bank of China (Asia) Limited (the "Bank") will be held on Thursday, 22 May 2008 at 10:00 a.m. at 33rd Floor, ICBC Tower, 3 Garden Road, Central, Hong Kong.

An announcement containing details of the matter is available for viewing on the website of Hong Kong Exchanges and Clearing Limited at [www.hkexnews.hk](http://www.hkexnews.hk) under "Latest Listed Company Information" and on the website of the Bank at <http://www.icbcasia.com/eng/investor/announce/announce.shtml>.

*This notification merely serves to advise investors of the matter and of the publication of the announcement on the above websites. **This notification does not contain information upon which an investment decision should be based and should not be relied upon by investors for such purpose.** Investors should refer to the announcement for details of the matter.*

By Order of the Board  
**Tsang Mei Kuen**  
Company Secretary

Hong Kong, 22 April 2008