



中國工商銀行(亞洲)

ICBC (Asia)

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (ASIA) LIMITED

中國工商銀行(亞洲)有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 349)

**RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 31 DECEMBER 2007**

The EGM was held on 31 December 2007 at which the ordinary resolution (as proposed) in respect of the Master Agreement and the Ongoing Banking Transactions, in the absence of a maximum aggregate annual value, and all matters contemplated thereunder was duly passed by the Independent Shareholders by way of poll.

Reference is made to the circular of the Bank dated 15 December 2007 (the “Circular”) in respect of, among other things, the Master Agreement and the Ongoing Banking Transactions, in the absence of a maximum aggregate annual value, and all matters contemplated thereunder. Unless otherwise specified, terms used herein shall have the same meanings as defined in the Circular.

RESULTS OF THE EGM

The Board is pleased to announce that the ordinary resolution (as proposed) in respect of the Master Agreement and the Ongoing Banking Transactions, in the absence of a maximum aggregate annual value, and all matters contemplated thereunder (the “Ordinary Resolution”) was duly passed by the Independent Shareholders by way of poll at the EGM.

As at the date of the EGM, the total number of Shares in issue was 1,225,952,211 Shares, and the total number of Shares entitling the Independent Shareholders to attend and vote for or against the Ordinary Resolution at the EGM was 453,839,983 Shares, representing approximately 37.02% of the total number of Shares in issue. As set out in the Circular, ICBC and its associates were required to abstain from voting at the EGM and ICBC and its associates abstained from voting at the EGM accordingly. None of the Shareholders were only entitled to vote against the Ordinary Resolution at the EGM.

The vote-taking at the EGM was scrutinized by Tricor Tengis Limited, the share registrars of the Bank. The results of the poll are as follows:-

Ordinary Resolution	Number of votes (%)	
	For	Against
To approve the Master Agreement and the Ongoing Banking Transactions, in the absence of a maximum aggregate annual value, and all matters contemplated therein.	125,348,908 (100%)	0 (0%)

By Order of the Board
Tsang Mei Kuen
Company Secretary

Hong Kong, 31 December 2007

As at the date of this announcement, the Board comprises Mr. Zhu Qi, Mr. Wong Yuen Fai and Mr. Zhang Yi as executive directors, Dr. Jiang Jianqing, Ms. Wang Lili, Mr. Chen Aiping and Mr. Damis Jacobus Ziengs as non-executive directors and Professor Wong Yue Chim, Richard, SBS, JP, Mr. Tsui Yiu Wa, Alec and Mr. Yuen Kam Ho, George as independent non-executive directors.