



ICBC Credit Card "Octopus Automatic Add-Value Service" (AAVS) is applicable to Principal Cardmember (exclude for Corporate Card).

Terms of Application

Introduction – This application form for the Octopus Automatic Add Value Service and Personalised Octopus shall be used for the application of linking one or more Octopus cards or products (collectively referred to "Octopus") to the Automatic Add Value Service ("AAVS"), and for the application of a Personalised Octopus.

- Definitions of "AAVS Account", "AAVS Account Holder" and "Octopus Holder"**
For the purposes of the Octopus Automatic Add Value Agreement ("AAVS Agreement") and this application form:
"AAVS Account" means the credit card account specified in Section A of this application or such other credit card account notified to us, Octopus Cards Limited by Industrial and Commercial Bank of China (Asia) Limited ("Bank") or the AAVS Account Holder from time to time;
"AAVS Account Holder" means the person specified in Section A of this application form; and
"Octopus Holder" means any one of the persons specified in Section B of this application form.
- Eligibility**
(a) If you are a ICBC credit cardmember aged 18 or above, you may apply for AAVS to be linked to an Octopus belonging to you, up to a maximum of three Octopus. However, each Octopus must be linked to a different financial institution. In addition, you can also apply for AAVS to be linked to an Octopus belonging to your family members, friends or relatives aged over 12 (you and such other persons together are referred to as the "Applicants"), up to a maximum of three Octopus in aggregate.
If an Octopus Holder applies for AAVS with another Octopus, this must be through a different financial institution. Furthermore, each Octopus can be linked to only one AAVS.
(b) In using this application form, each of the Applicants must either apply for the AAVS with an existing Octopus or to apply for the AAVS and a Personalised Octopus at the same time. All value added to the designated Octopus or Personalised Octopus of the Applicants through the AAVS will be charged to the AAVS Account.
- Application for AAVS and Personalised Octopus**
(a) If an Applicant has an existing Octopus and does not wish to apply for a Personalised Octopus, the Applicant should fill in the 8- or 9-digit serial number of his/her Octopus in this application form and complete the application form as required. Once this application is approved by us, the Octopus will be registered under the Applicant's name and linked to the AAVS Account, and the Applicant will be notified of such approval. If the AAVS function is not yet activated, the Applicant is required to activate the function at designated locations.
(b) If any Applicant would like to apply for a Personalised Octopus (other than one with the student status recorded on it), he/she can apply for one by ticking the appropriate box in this application form.
(c) All Octopus linked with AAVS and Personalised Octopus should not be transferred to or used by a person other than the relevant Octopus Holders.
(d) For an Applicant who already has a Personalised Octopus with his/her student status recorded on it, the Applicant may use this application form to apply for the AAVS. To apply for a Personalised Octopus with a student status, the Applicant should apply for such Personalised Octopus through his/her school or the Customer Service Centres of the Service Providers which offer the student status (such as Customer Service Centres of MTR at designated stations).
(e) We reserve the right to reject any application for AAVS and/or Personalised Octopus at our sole and absolute discretion.
- Fee**
(a) There is no application fee for first-time Applicants for the AAVS. Where an Octopus already has or used to have AAVS linked to it, there is a non-refundable handling fee of HK\$20 charged for transferring the AAVS from one financial institution to another, or reactivation of AAVS following suspension or cancellation. Such fee(s) will be charged to the AAVS Account.
(b) If you are currently using AAVS on your Octopus and would like to apply for AAVS to be linked to a second or third Octopus whose AAVS function has never been enabled, there will be no fee for such application(s).
(c) If you are applying for AAVS and a Personalised Octopus, the cost associated with obtaining a Personalised Octopus is HK\$100 which includes a HK\$50 deposit, HK\$30 initial stored value and HK\$20 administrative fee for the issue of the Personalised Octopus. The application cost will be charged to the AAVS Account.
(d) As the AAVS Account Holder, you agree to pay us all costs and fees associated with the application of AAVS and/or Personalised Octopus by all the Applicants in section B of this application form.
- Conditions of Issue of Octopus and Octopus Automatic Add Value Agreement**
The use of an Octopus and the AAVS are subject to the terms of the Conditions of Issue of Octopus (the "Conditions of Issue") and the AAVS Agreement we publish (as amended from time to time), and these terms of application ("Terms"). If there is any inconsistency between the Conditions of Issue, the AAVS Agreement and these Terms, these Terms shall prevail.
By signing this application form, each of the Applicants agrees to observe and be bound by the Conditions of Issue, the AAVS Agreement and these Terms. Copies of the AAVS Agreement are distributed to the Applicants together with this application form. Copies of the Conditions of Issue can be obtained from us or downloaded from our website at www.octopuscards.com.hk.
- Card Loss**
You agree that if you lose your Octopus linked with AAVS or your Personalised Octopus, you shall report such loss to us immediately by calling the Octopus Lost-card Hotline (2266 2266). You, as the AAVS Account Holder or the relevant Octopus Holder, shall be liable for the aggregate value added to the lost Octopus by the AAVS within 6 hours after the loss report, but such liability shall be limited to the daily maximum automatic add value amount as stipulated by us from time to time.
- Return of Personalised Octopus**
You agree that we are entitled to deduct HK\$10.00 (or such other reasonable amount as we may determine from time to time) as the refund handling fee from the deposit when you return your Personalised Octopus to us.
- Uncollected Personalised Octopus**
(a) Following the approval of your application for a Personalised Octopus and AAVS, you will be notified how to collect your Personalised Octopus.
(b) If you do not collect the Personalised Octopus within six months from the notification, we shall destroy your Personalised Octopus, and forfeit the deposit and any remaining value stored in your Personalised Octopus.
- Personal Data**
It is necessary for each of the Applicants to provide his/her personal data to us in connection with obtaining the AAVS and the Personalised Octopus. If any Applicant fails to provide any information required in this application form, we may not be able to make available the AAVS or issue a Personalised Octopus for his/her use.
Each of the Applicant authorizes the Bank to disclose his/her personal data (include information in this Application Form, AAVS account number, updated contact phone numbers, address and other information) to us. By signing this application form, each of the Applicants agrees that he/she has read, understood and agreed with the notice relating to the Personal Data (Privacy) Ordinance contained in clauses 33 to 40 of the AAVS Agreement.
The Applicant also agrees that his/her personal data may be used according to the Bank's "Circular to Customers and Other Individuals relating to the Personal Data (Privacy) Ordinance", which is available at the branches of the Bank, by calling 24-hour Customer Service Hotline 218 95588 or may be downloaded from website.
- English Version Prevails**
In case of any discrepancy between the English and Chinese versions of this Terms of Application, the English version shall prevail.

Please complete in **English** BLOCK letters and put a "✓" against the appropriate box. For speedy processing, please complete Section A.

SECTION A - AAVS Account Holder Information

English Name as appeared on your HKID Card / Passport

Chinese Name

*Hong Kong Identity Card / Passport Number

Title Date of Birth
 Male Female | | DD | | MM | | | | YYYY

Contact Telephone Numbers
 (Home) (Office) (Mobile)

Email

ICBC Credit Card Number (Applicable for existing credit cardmember only)
 | | | | - | | | | - | | | | - | | | |

SECTION B - Applications for Octopus Automatic Add Value Service and/or Personalised Octopus

1st Applicant – the AAVS Account Holder (This sub-section is to be completed by the AAVS Account Holder.)

I would like to apply for the AAVS using my Octopus
 serial number | | | | | | | | (|) | .
 My desired amount for every auto-reload transaction is HK\$500 HK\$250
 (If applicant does not check any of the box, the every auto-reload transaction amount will be defaulted as HK\$250.) OR

I would like to apply for a Personalised Octopus and the AAVS.
 My desired amount for every auto-reload transaction is HK\$500 HK\$250
 (If applicant does not check any of the box, the every auto-reload transaction amount will be defaulted as HK\$250.) OR

I would like to apply the AAVS for the following Applicant(s).

2nd Applicant (Applicant must be aged 12 or above)
 English Name as appeared on your HKID Card / Passport

Chinese Name *Hong Kong Identity Card / Passport Number

Title Date of Birth
 Male Female | | DD | | MM | | | | YYYY

Contact Telephone Numbers
 (Home) (Office) (Mobile)

Email

I would like to apply for the AAVS using my Octopus
 serial number | | | | | | | | (|) | .
 My desired amount for every auto-reload transaction is HK\$500 HK\$250
 (If applicant does not check any of the box, the every auto-reload transaction amount will be defaulted as HK\$250.) OR

I would like to apply for a Personalised Octopus and the AAVS.
 My desired amount for every auto-reload transaction is HK\$500 HK\$250
 (If applicant does not check any of the box, the every auto-reload transaction amount will be defaulted as HK\$250.)

3rd Applicant (Applicant must be aged 12 or above)
 English Name as appeared on your HKID Card / Passport

Chinese Name *Hong Kong Identity Card / Passport Number

Title Date of Birth
 Male Female | | DD | | MM | | | | YYYY

Contact Telephone Numbers
 (Home) (Office) (Mobile)

Email

I would like to apply for the AAVS using my Octopus
 serial number | | | | | | | | (|) | .
 My desired amount for every auto-reload transaction is HK\$500 HK\$250
 (If applicant does not check any of the box, the every auto-reload transaction amount will be defaulted as HK\$250.) OR

I would like to apply for a Personalised Octopus and the AAVS.
 My desired amount for every auto-reload transaction is HK\$500 HK\$250
 (If applicant does not check any of the box, the every auto-reload transaction amount will be defaulted as HK\$250.)

* Please delete where inappropriate.
 ** If you would like to apply for others, please copy it by your own and send the fully completed forms back together.

Collection of Personalised Octopus

All new Personalised Octopus are to be collected by the AAVS Account Holder from the Industrial and Commercial Bank of China (Asia) Ltd ("The Bank") branch. The Bank will notify the AAVS Account Holder by mail when the Personalised Octopus are ready to be collected. Please indicate collection branch : _____branch.

Industrial and Commercial Bank of China (Asia) Limited
 Customer Service Hotline **218 95588**

Declaration

I/We hereby declare and confirm that all information in respect of me/us provided in this application form is true, accurate and complete to the best of my/our information, knowledge and belief. I/We also confirm that I/we have read and agree to be bound by the Terms of Application, the AAVS Agreement and the Conditions of Issue (as amended by Octopus Cards Limited from time to time) in the use of the AAVS and the Octopus. I/We acknowledge and agree that upon the approval of the Automatic Add Value Service, my/our personal data provided in this application will be associated with my Octopus. By signing this application form, I/we agree that I/we have read, understood and agreed with the notice relating to the Personal Data (Privacy) Ordinance contained in clauses 33 to 40 of the AAVS Agreement.
 As the AAVS Account Holder, I also agree to be liable for all fees associated with the application by all the Applicants in this Application Form in respect of the AAVS and/or the Personalised Octopus as set out herein. I authorise Industrial and Commercial Bank of China (Asia) Limited(the"Bank") to pay Octopus Cards Limited in accordance with such instructions as it may receive from Octopus Cards Limited from time to time. I promise to reimburse the Bank subject to and in accordance with the ICBC Credit Card Cardmember Agreement.

X
 Signature of AAVS Account Holder (1st applicant) _____ Date _____
 (same as appears on ICBC Credit Card)

X
 # Signature of 2nd Applicant _____ Date _____

X
 # Signature of 3rd Applicant _____ Date _____
 # If the Applicant is aged below 18, the Applicant's parent or guardian shall sign for the Applicant.

- For Important Notes:**
- Please enclose HKID / passport copy for all Applicant(s) in Section B.
 - Cancellation of credit card linked with AAVS no matter by the Cardmember himself / herself or by the Bank may result in cancellation of related AAVS at the same time.
 - The Bank may at any time and at its own discretion, to terminate the AAVS linked with the credit card without prior notice. The Bank will not be liable to the malfunction of the related Octopus card arising from such termination.

